



Al-related Policy in Korea

-Key milestones and main challenges-

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Jeong-Eon Kim

(Senior Fellow, Ph.D. in Economics)

Korea Information Society Development Institute

1. Key Milestones

4th Industrial Revolution & Al



Interest in the 4th Industrial Revolution and Artificial Intelligence Skyrockets in 2016

Jan 2016

Klaus Schwab, the executive chairman of the World Economic Forum (WEF), announces the arrival of the "4th Industrial Revolution" in the WEF Annual Meeting held in Davos-Klosters, Switzerland



March 2016

Google DeepMind's artificial intelligence system, AlphaGo, plays Go with South Korea's Go champion Lee Se-Dol



Key milestones



South Korea has been developing new Al-related policies every year since 2016

November 2016

Created the 'Intelligent Information Society Bureau', a government task force on AI and information technology

December 2016 Established the 'Mid-to-Long-Term Master Plan in Preparation for the Intelligent Information Society'

October 2017

Launched the 'Presidential 4th Industrial Revolution Committee'

November 2017

Announced the 'People-Centered Plan for the Fourth Industrial Revolution to Promote Innovative Growth'

December 2018 Shared progress updates and future plans for the (above) 'People-Centered Plan for the Fourth Industrial Revolution'

November 2019

Created a 'Artificial Intelligence Policy Bureau' in the Ministry of Science and ICT

December 2019

Announced the 'National Strategy for Artificial Intelligence'

April 2020

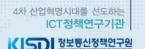
Proposed the a Korean 'Digital New Deal'







National Al Strategy (2019.12)



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Toward Al World Leader beyond IT

- Al for Everyone, Al of Everything -

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Establishment of global-leading Alecosystem

Innovation of AI Competitiveness

1

Al Infrastructure enhancement 2

Securing competitiveness in Al technology 3

Drastic regulatory innovation and revision of laws

4

Nurturing global Al start-ups

The country that makes best use of Al

Full-scale Utilization of Al

5

Nurturing world's best Al talent and educating people 6

Diffusing Al technology across all industry areas 7

Building the bestperforming digital government

Realization of people-centered Al

Harmony and coexistence with Al

8

Establishing an inclusive job safety network Preventing dysfunction and establishing Al ethics

9

Policy Goals(2030)

World's 3rd largest digital competitiveness
now, world's 10th country (IMD)

Up to 455 trillion won

McKinsey, KISDI

Top-10 countries
in terms of quality of life
now, top 30 (OECD)

'Digital New Deal' Strategy(2020.4)





3 Pillars with **10** Key Projects

P1 **Establishing Digital** Infrastructure **Building a Foundation for Data Collection & Usage**

- 1. Strengthening Infrastructure Throughout the Entire Data Life Cycle
- 2. Expanding Data Collection & Usage in 6 Core Industry Sectors **

Upgrading Telecommunication Networks. like 5G

- 1. Early Deployment of 5G Network Infrastructure
- 2. Promoting 5G+ Industry*** Convergence

Expanding Al Infrastructure and Integration

- 1. Expanding Al Infrastructure and Data
- 2. Expanding Integration of Al Technology in All Industries

P2

Fostering 'Untact' Industries*

- 1. Establishing a Foundation Allowing 'Untact' Services to Flourish
- 2. Strengthen Cyber Security and Cloud Networks

Digitalizing Existing Infrastructure

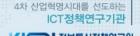
- 1. Digitalizing Critical National Infrastructure
- 2. Creating a Digital Logistics Service System

Cultivate Digital Leaders and Workforce by Investing in People

- 'Untact industries' refers to online industries or industries that do not require physical contact
- These sectors include Finance, Health Care, Transportation, Public Data, Manufacturing, and Small Businesses
- '5G+ Industry' refers to strategic industries that operate utilizing 5G networks, such as smart factories or virtual reality technology

2. Main Challenges

Nurturing World's Best Al Talent and Educating People



정보통신정책연구원

"Innovate the education system so that the world's best talent can grow continuously and all citizens can make good use of SW-AI

Scale of nurturing human resources

	10	I	
	2019	2022	2030
Top talent	300	1,000	2,000
Professionals		4,000	8,000

* people per year

Al Top Talent

Resolving AI issues, and developing algorithm

Al Professionals

Developing AI platform and system

Al practitioners

Applying AI Tool and SW in industrial fields (AI+X)

General public

Improving Al ability (Ability to use, and ethics and literacy)

Expansion of Al-related departments and allowing teachers to hold positions in private sector('20~)

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- Expanding and diversifying AI graduate programs

 * AI graduate schools(3 in 2018

 * 8 in 2020), Convergence research center(4)
- Innovative educational institution, creating Innovation Academy
- creation and operation of interdisciplinary majors between Al and other majors
- Strengthening Al Capabilities of SW-centered universities (40)
- Conducting AI Education for Military Personnel and Public Officers by occupation and industry
- Expansion of Mandatory SW Education at Elementary and Middle Schools ('22)
- Strengthening Teachers' SW-AI Capabilities from the training and recruitment stages
- Providing Al lifelong educational opportunities for all people

Drastic Regulatory Innovation and Revision of Laws



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Create an enabling environment where innovative companies and developers can imagine without limitations and take on challenges together



Shifting Regulatory Paradigm in Al Field, 'Approval first and Regulate later'



Establishing a 'comprehensive negative list regulation roadmap'('20)



 Supplementing comprehensiveness and flexibility in legislation

negative list

definition of comprehensive concept

flexible classification system

ex-post evaluation and management

Spreading the case of innovation through timely revision of laws and regulations('20)

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 Focusing on matters requiring revision of laws and regulations based on cases of temporary approval and case study results under the regulatory sandbox

Establishment of Future-Oriented Legal System in the era of Al



Preparing framework legislation that presents a national strategic direction









Launching '(temporary name) Legislative Preparation TF for the Future Al'('20)

Legal issues by sectors(example)

Finance

Responsibility for damage of Investment recommendation by AI

Laws

Whether the effect of the judgment by Al can be admitted

Distribution

Criteria for applying drone delivery regulations

Implementation System



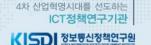
The 4th Industrial Revolution Committee will be re-established as an Al-oriented pan-government committee

- Establish an inter-ministerial collaborative system
- Support the establishment of follow-up plans for national strategies, and conduct inspections and evaluations
- Comprehensively check and manage the resources for implementing the action plans
- Lead in social discussions such as holding an industryspecific regulation hackathon



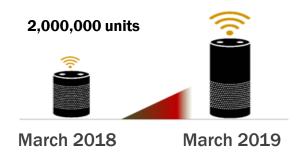
Promoting strategic meeting presided by the president and with participation of citizens at the same time

Key Performance Indicators



Number of AI Speakers Sold

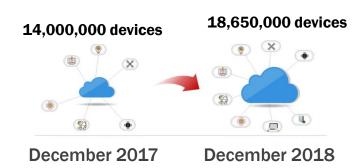
4,120,000 units



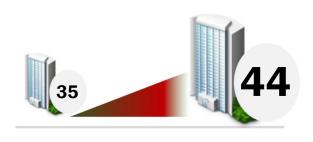
How Frequently Open APIs for AI were Used

12,000,000 use cases 1,500,000 use cases March 2019

Number of Connected IoT Devices



Number of Professional AI Firms



December 2017

December 2018

Other Indicators include



March 2018



Thank You