



EGYPT

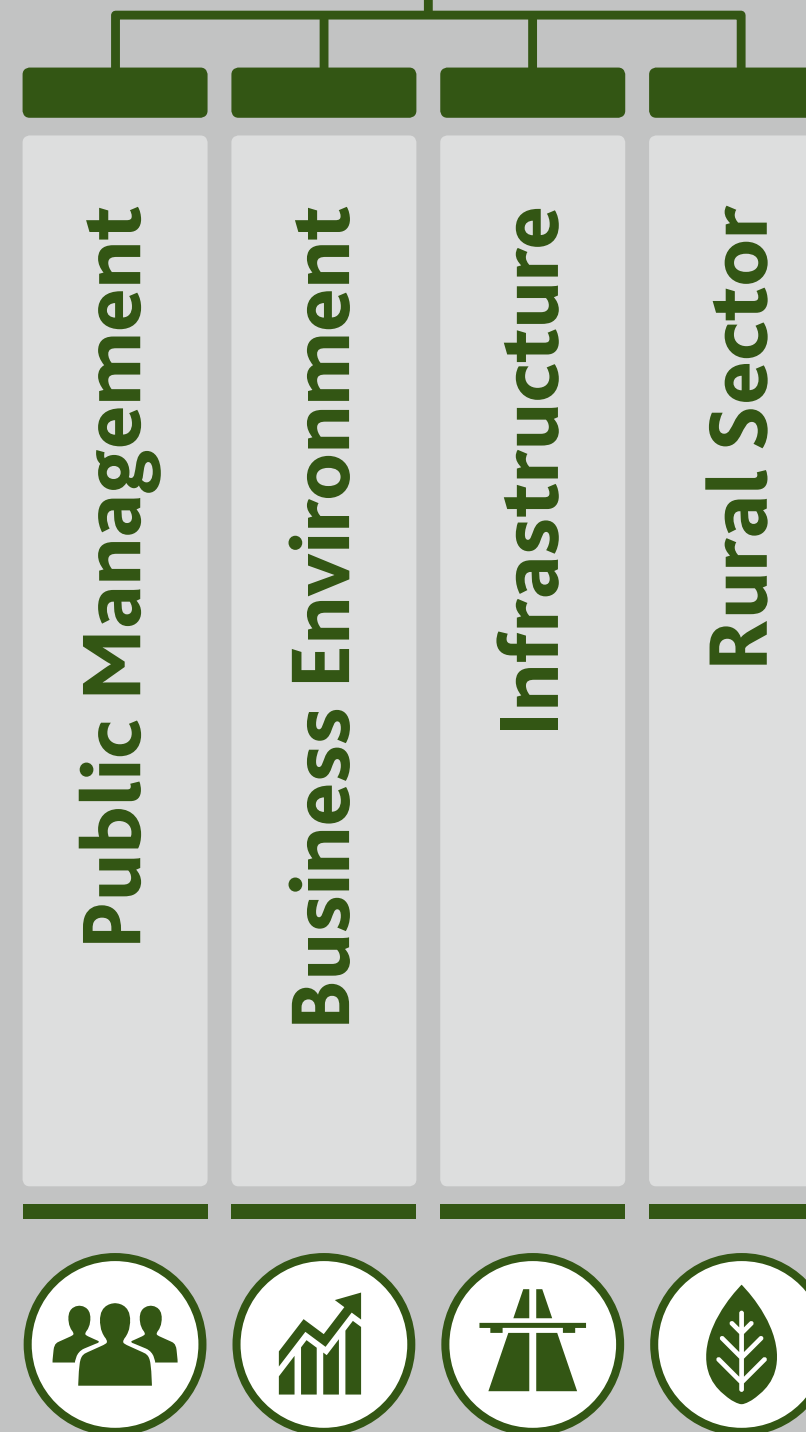
IBRAHIM INDEX OF AFRICAN
GOVERNANCE (IIAG)

SUSTAINABLE ECONOMIC
OPPORTUNITY CATEGORY

SCORES & TRENDS
(2008-2017)

MO IBRAHIM FOUNDATION

SUSTAINABLE ECONOMIC
OPPORTUNITY





High scoring and improving

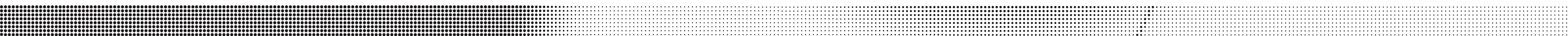
Egypt

Δ = change since 2008

● Egypt ● Countries in Africa | Africa average

	Score / 100		Rank / 54		← Worst performance	Score / 100	Best performance →	Africa		
	2017	Δ	2017	Δ				Lowest	Average	Highest
SUSTAINABLE ECONOMIC OPPORTUNITY	61.1	+9.0	7	↑9				7.4	44.8	74.8
PUBLIC MANAGEMENT	54.4	+2.0	11	↑2				10.9	43.3	64.8
BUSINESS ENVIRONMENT	46.0	-0.7	22	↑7				0.0	41.1	83.6
INFRASTRUCTURE	69.3	+21.7	4	↑11				9.9	44.5	87.2
RURAL SECTOR	74.6	+13.0	4	↑6				13.2	51.1	84.1

- Egypt scores 61.1 out of 100.0, above the African average for *Sustainable Economic Opportunity* and for all sub-categories, the seventh best score in Africa.
- *Sustainable Economic Opportunity* has improved by +9.0 over a decade, with the pace of improvement increasing since 2013.





Appearing in the top 10's

2017 Score

Top 10

Country	Score	Change
Mauritius	74.8	-0.2
Rwanda	71.5	+9.1
Morocco	68.3	+14.1
South Africa	65.1	-1.2
Seychelles	63.5	+3.6
Cabo Verde	61.4	-0.9
Egypt	61.1	+9.0
Kenya	60.0	+6.7
Namibia	59.4	-0.6
Tunisia	59.4	-0.2

Change, 2008-2017

Most improved

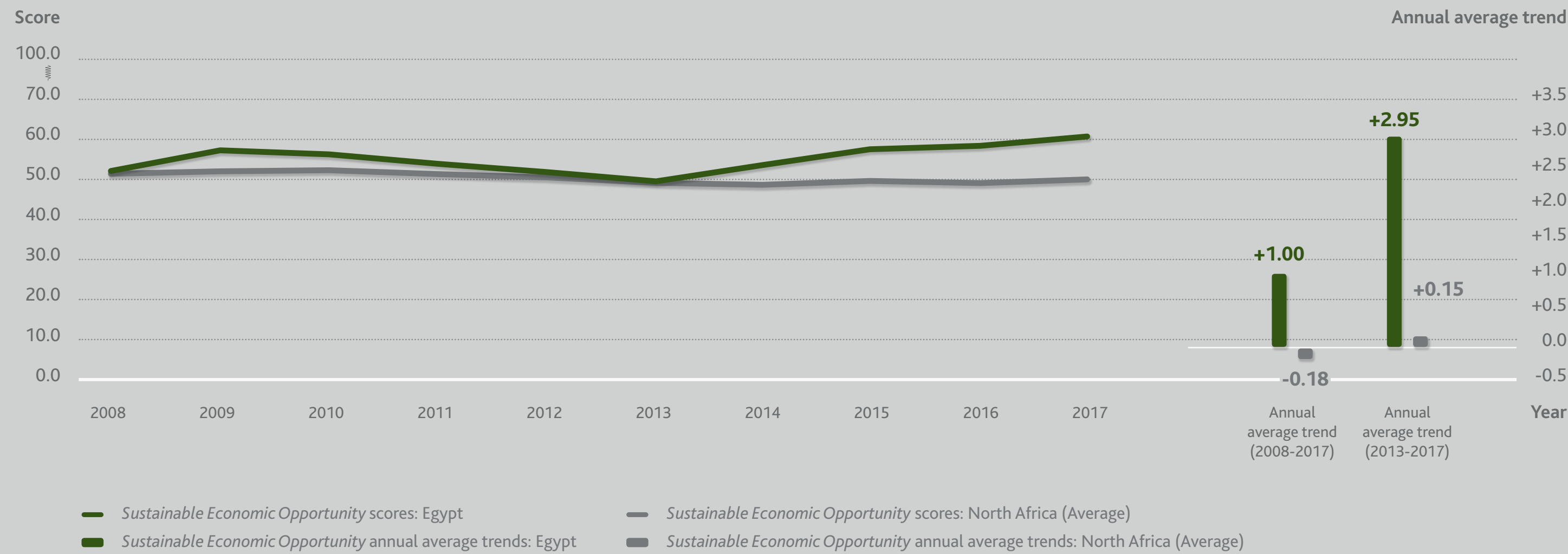
Country	Score	Change
Morocco	68.3	+14.1
Zimbabwe	37.0	+13.5
Rwanda	71.5	+9.1
Egypt	61.1	+9.0
Côte d'Ivoire	49.0	+8.0
Togo	39.6	+7.3
Kenya	60.0	+6.7
Niger	47.0	+6.3
Liberia	39.4	+5.8
Somalia	7.4	+4.6

- Egypt features in both the top ten scoring countries and the top ten most improved.



Most improved since 2013

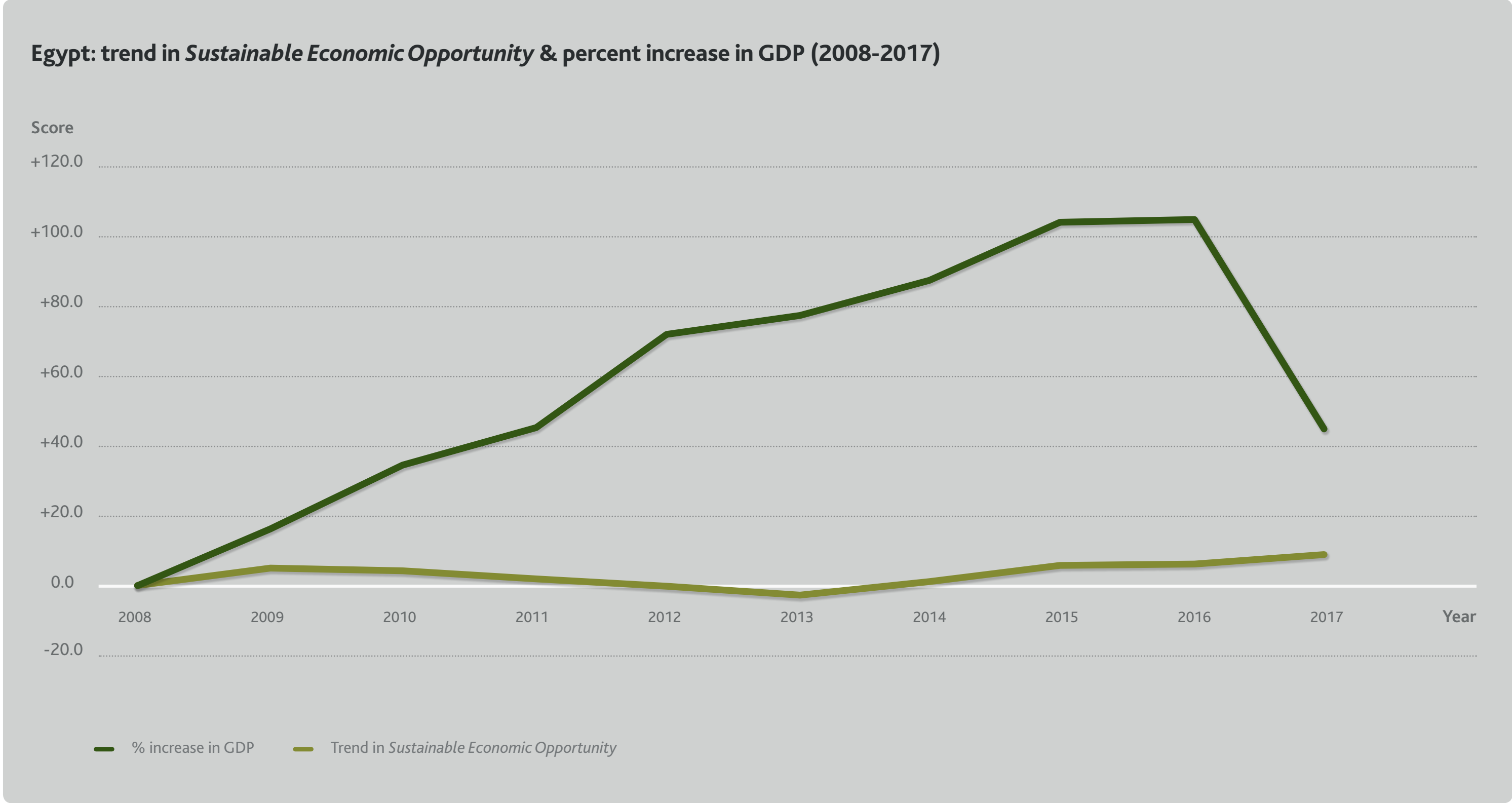
Sustainable Economic Opportunity scores & annual average trends (2008-2017)



- Egypt has seen the largest improvement on the continent since 2013, reversing a deterioration between 2008-2013.
- Egypt scores more than +10.0 points higher than the North African average score.



Egypt: Sustainable Economic Opportunity trend versus GDP increase





Progress driven largely by *Infrastructure*

Change driven by

CATEGORY	SUB-CATEGORY	2017 Score	Change since 2008
SUSTAINABLE ECONOMIC OPPORTUNITY	INFRASTRUCTURE	69.3	+21.7
SUSTAINABLE ECONOMIC OPPORTUNITY	RURAL SECTOR	74.6	+13.0
SUSTAINABLE ECONOMIC OPPORTUNITY	PUBLIC MANAGEMENT	54.4	+2.0

Change opposed by

CATEGORY	SUB-CATEGORY	2017 Score	Change since 2008
SUSTAINABLE ECONOMIC OPPORTUNITY	BUSINESS ENVIRONMENT	46.0	-0.7

Change, 2008-2017

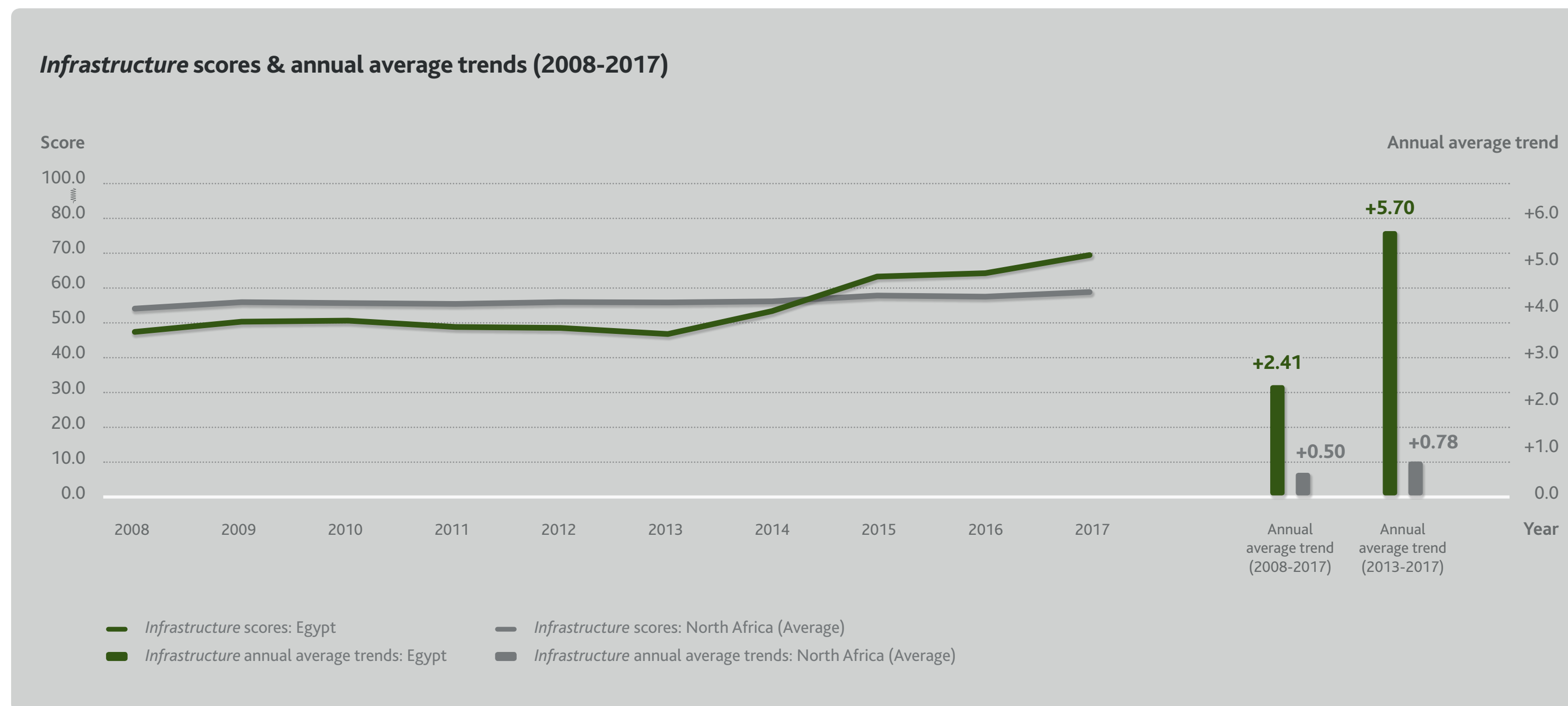
Most improved

Country	Score	Change
Egypt	69.3	+21.7
Morocco	70.4	+19.5
Togo	43.4	+15.6
Kenya	59.4	+15.3
Senegal	59.2	+15.2
Niger	38.0	+15.0
Cabo Verde	63.5	+13.8
Tunisia	66.2	+13.6
Guinea-Bissau	35.9	+12.5
Seychelles	87.2	+11.5

- Driving the progress in *Sustainable Economic Opportunity* is large gains in the *Infrastructure* sub-category.
- Egypt is the most improved country on the continent over ten years, ranking 4th in 2017.



Infrastructure scores and trends

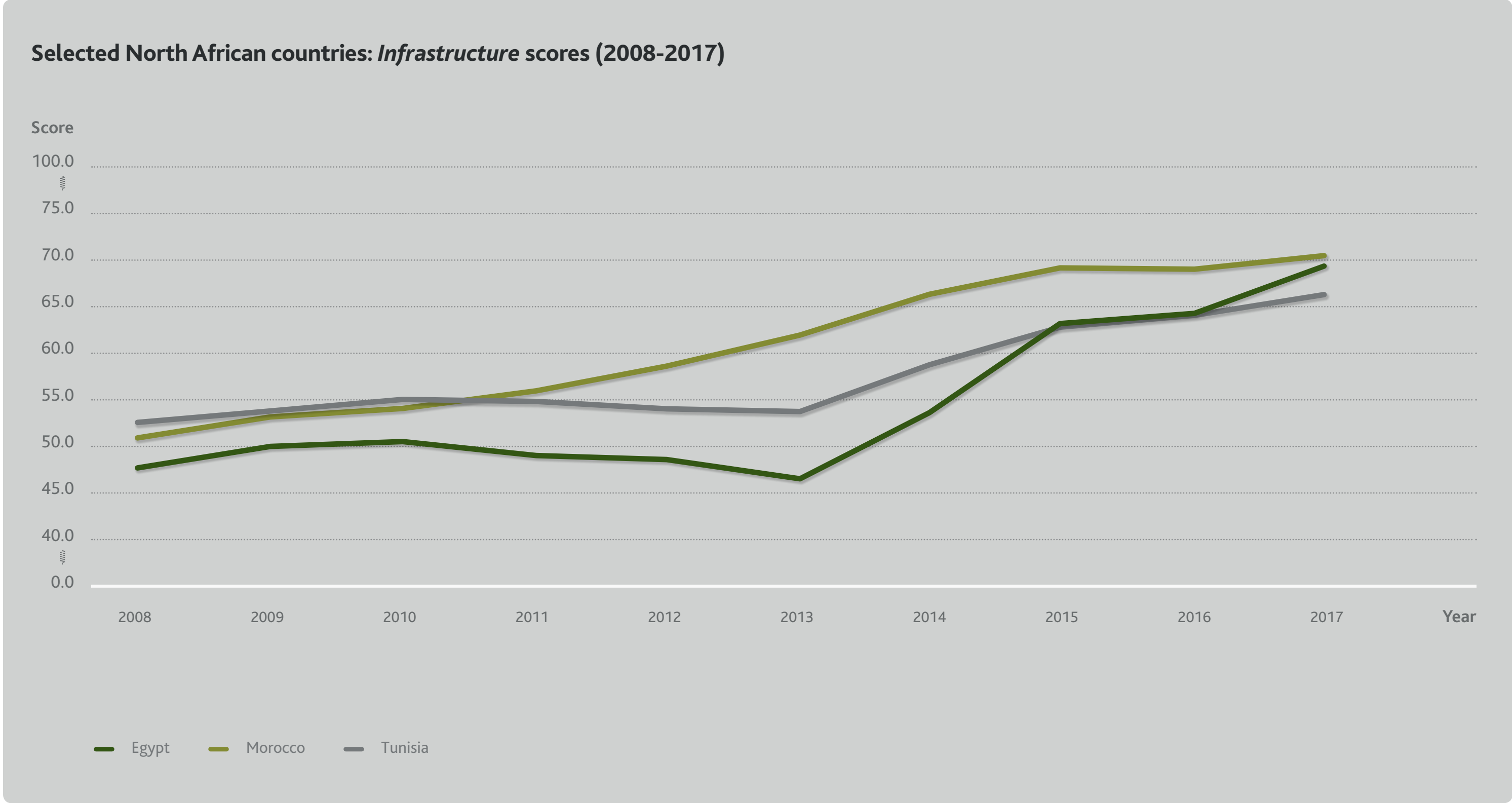


Indicators where score improved between 2008 and 2017

Sub-category	Indicator	2017 Score	Δ
INFRASTRUCTURE	Satisfaction with Provision of Water & Sanitation Services	53.3	+46.5
INFRASTRUCTURE	Digital & IT Infrastructure	73.8	+29.5
INFRASTRUCTURE	Transport Infrastructure	56.9	+18.9
INFRASTRUCTURE	Reliability of Electricity Supply	64.1	+13.3
INFRASTRUCTURE	Access to Drinking Water	98.2	+0.1

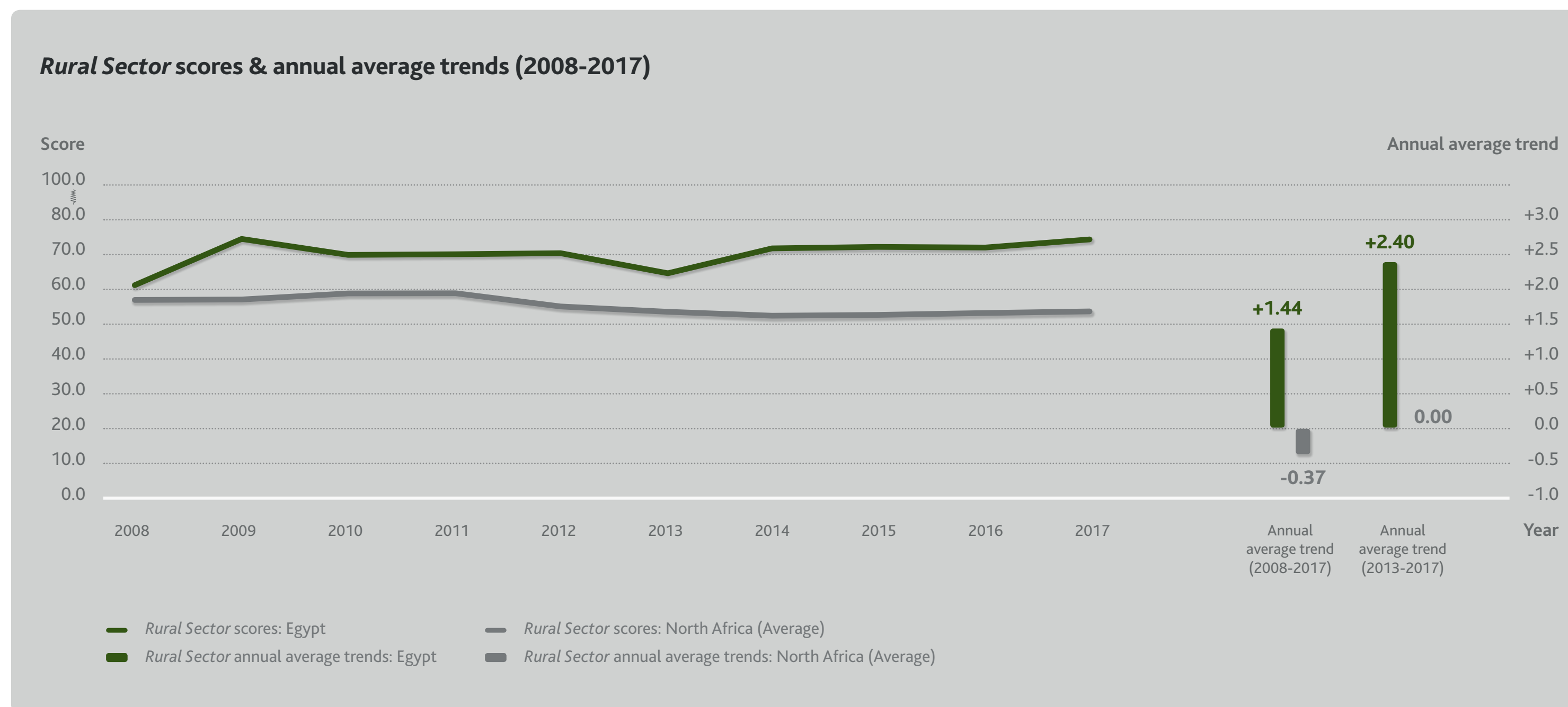


Infrastructure scores and trends





Rural Sector scores and trends



Indicators where score improved between 2008 and 2017

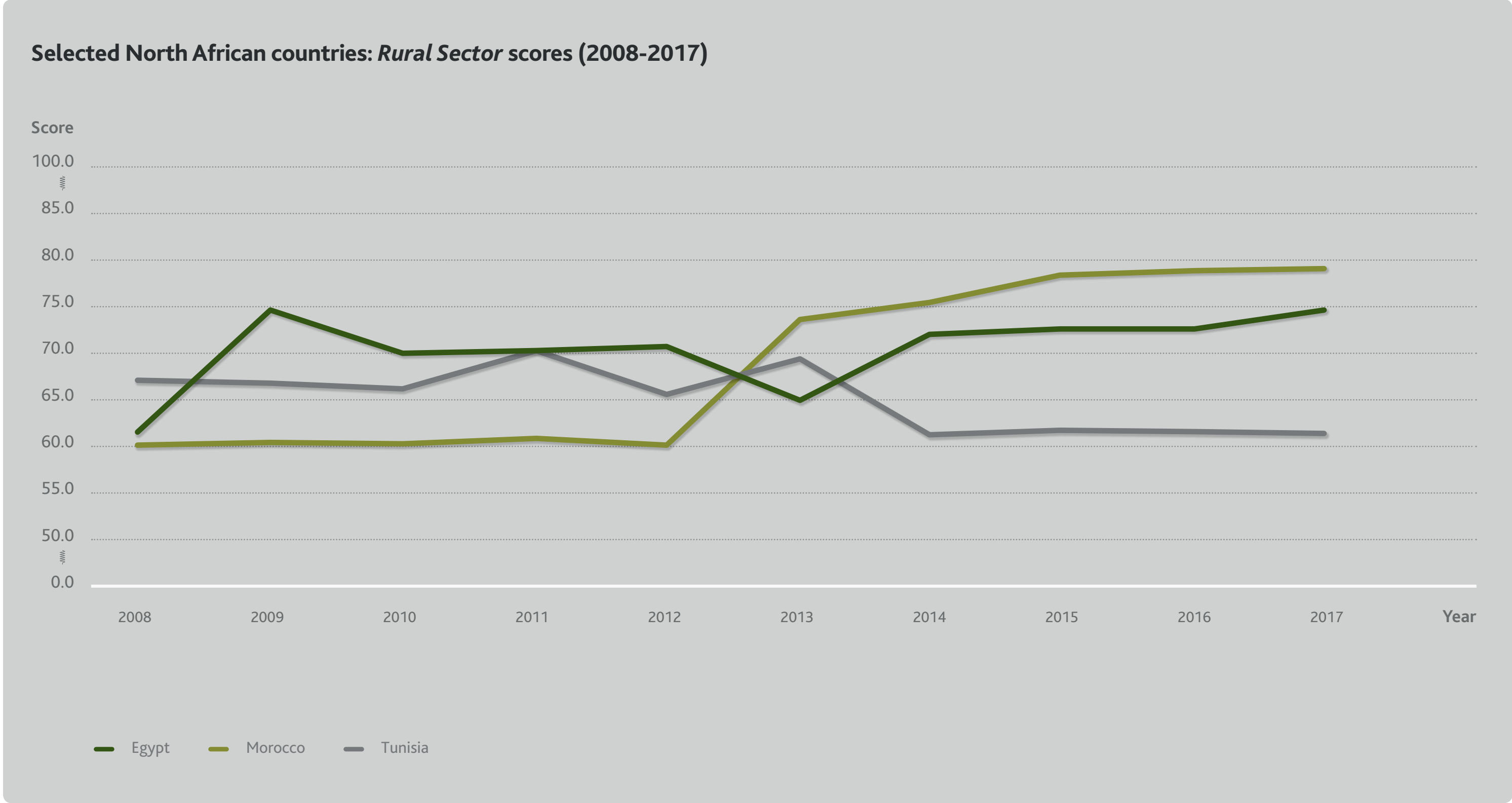
Sub-category	Indicator	2017 Score	Δ
RURAL SECTOR	Rural Accountability & Transparency	78.7	+33.2
RURAL SECTOR	Access to Agricultural Research & Extension Services	90.1	+20.1
RURAL SECTOR	Participation of Rural Organisations	75.7	+19.2
RURAL SECTOR	Rural Business Climate	82.9	+14.7
RURAL SECTOR	Government Investment in Rural Development	75.0	+12.5
RURAL SECTOR	Promotion of Gender Parity in Rural Organisations	62.5	+8.2

Indicators where score deteriorated between 2008 and 2017

Sub-category	Indicator	2017 Score	Δ
RURAL SECTOR	Access to Rural Land & Water for Agriculture	81.7	-3.0
RURAL SECTOR	Budgetary Balance of Agricultural Policy	50.3	-0.9

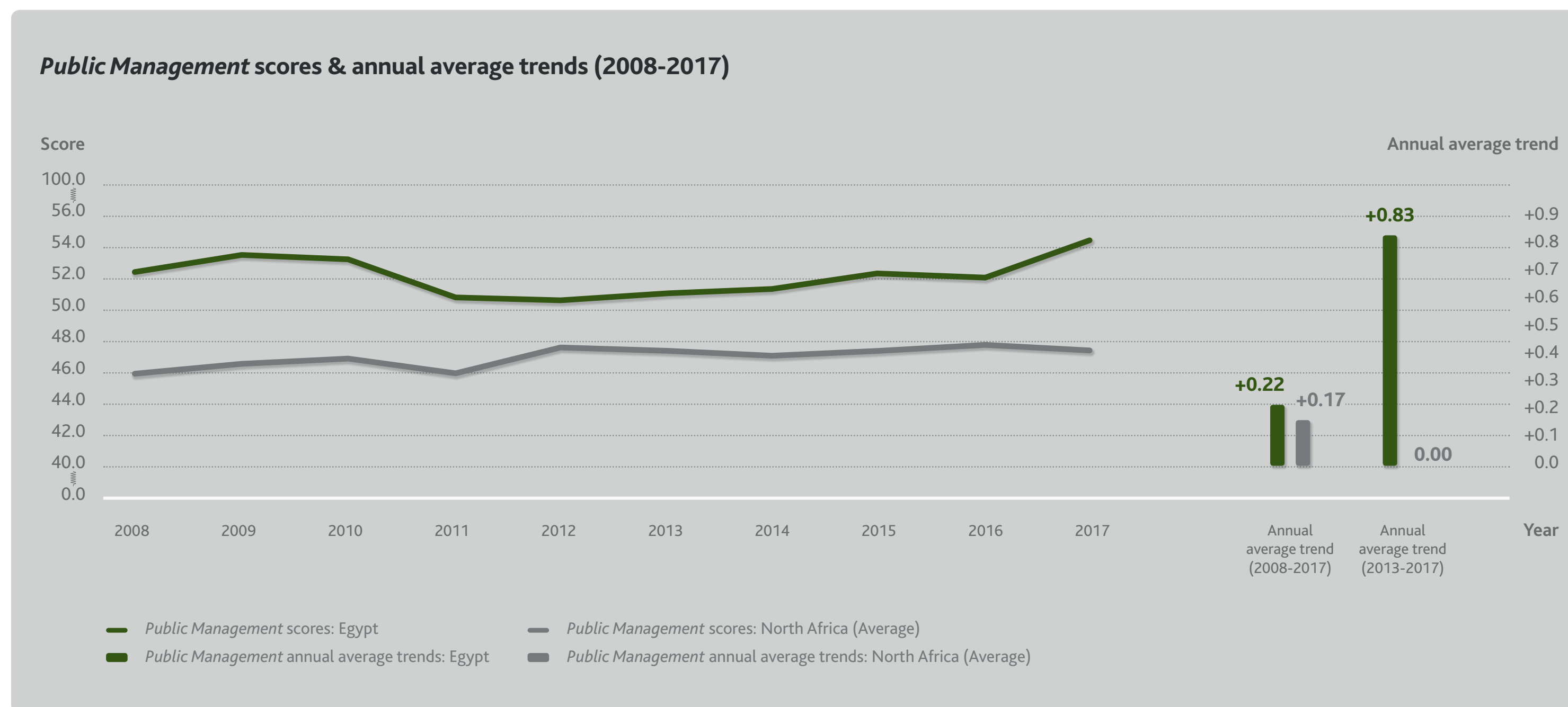


Rural Sector scores and trends





Public Management scores and trends



Indicators where score improved between 2008 and 2017

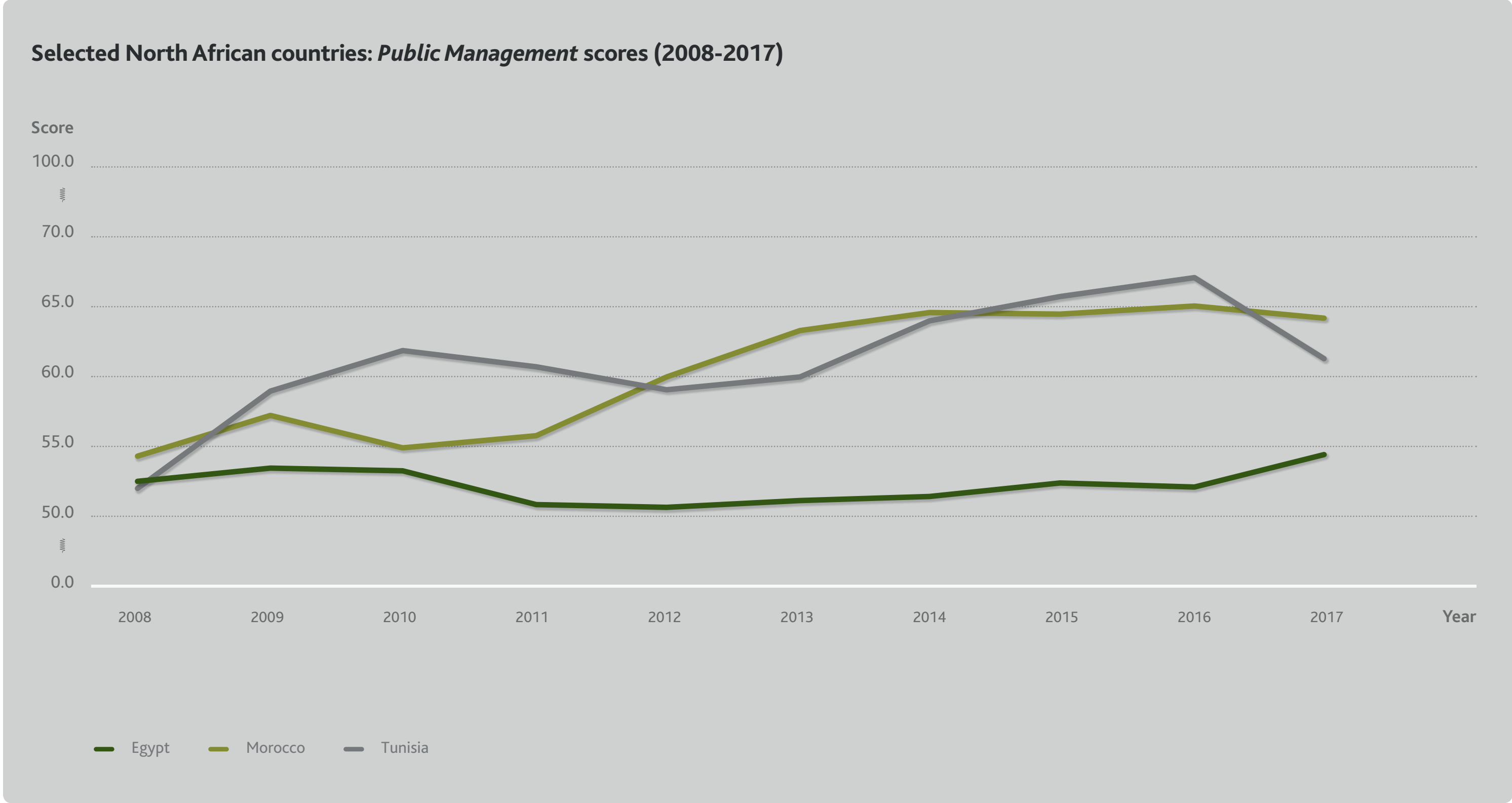
Sub-category	Indicator	2017 Score	Δ
PUBLIC MANAGEMENT	Diversification of Exports	62.1	+25.6
PUBLIC MANAGEMENT	Civil Registration	87.5	+12.5
PUBLIC MANAGEMENT	Tax & Revenue Mobilisation	18.1	+0.3

Indicators where score deteriorated between 2008 and 2017

Sub-category	Indicator	2017 Score	Δ
PUBLIC MANAGEMENT	Online Public Services	63.7	-18.2
PUBLIC MANAGEMENT	Budget Balance	22.4	-6.4
PUBLIC MANAGEMENT	Governmental Statistical Capacity	72.3	-2.3

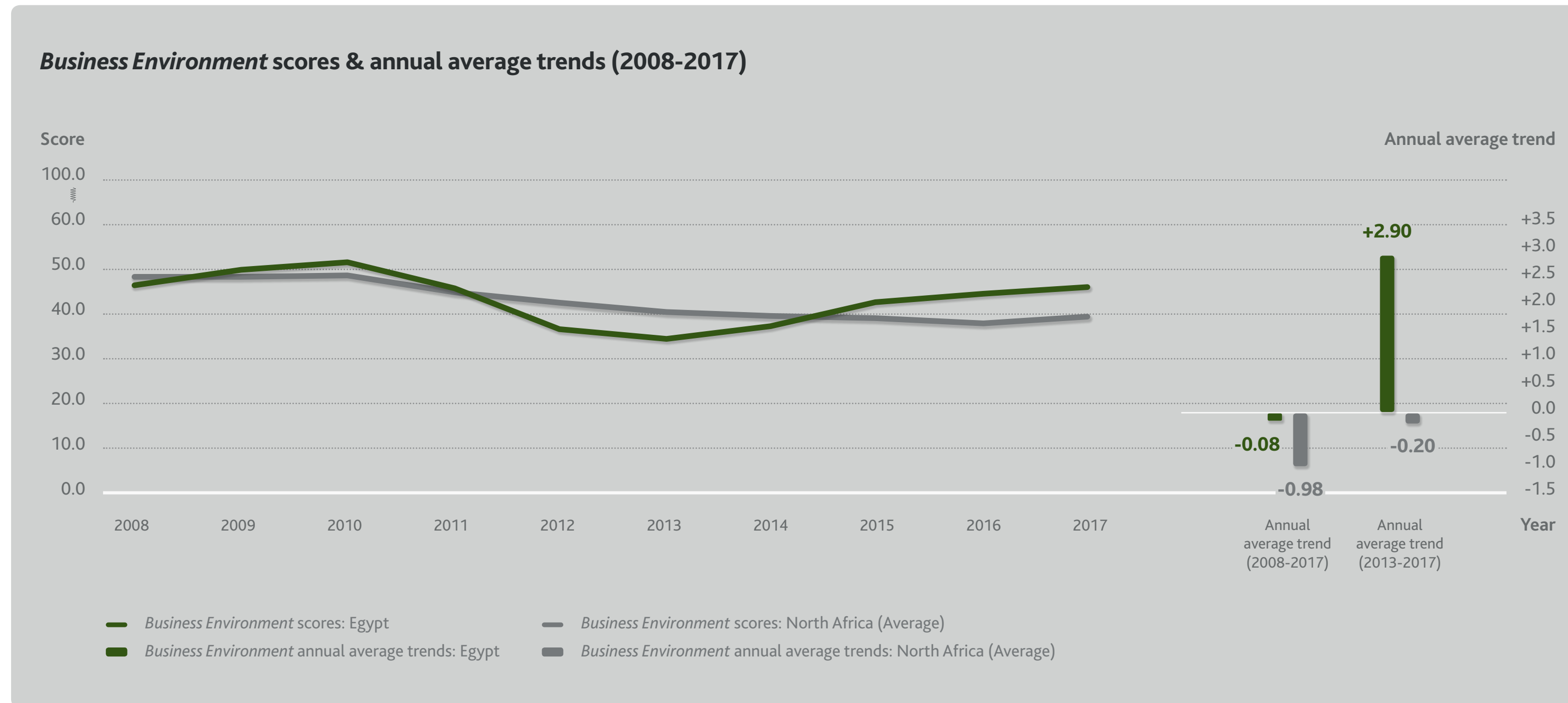


Public Management scores and trends





Business Environment scores and trends



Indicators where score improved between 2008 and 2017

Sub-category	Indicator	2017 Score	Δ
BUSINESS ENVIRONMENT	Satisfaction with Employment Creation	38.1	+30.7
BUSINESS ENVIRONMENT	Robustness of Banks	72.3	+13.9
BUSINESS ENVIRONMENT	Efficiency of Customs Procedures	55.6	+10.4
BUSINESS ENVIRONMENT	Business Regulatory Environment	39.2	+9.2

Indicators where score deteriorated between 2008 and 2017

Sub-category	Indicator	2017 Score	Δ
BUSINESS ENVIRONMENT	Absence of Restrictions on Foreign Investment	37.5	-35.1
BUSINESS ENVIRONMENT	Absence of Excessive Bureaucracy & Red Tape	33.3	-33.4



Business Environment scores and trends

